

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK**

In re: AUTO GOBBLER PARTS INC

§ Case No. 115-42814

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§

Debtor(s)

**TRUSTEE'S FINAL REPORT (TFR)**

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under Chapter 11 of the United States Bankruptcy Code was filed on June 16, 2015. The case was converted to one under Chapter 7 on March 17, 2016. The undersigned trustee was appointed on March 22, 2016.

2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.

3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized the gross receipts of \$ 3,113,228.25

Funds were disbursed in the following amounts:

Payments made under an interim distribution	<u>0.00</u>
Administrative expenses	<u>1,304,491.35</u>
Bank service fees	<u>29,212.10</u>
Other payments to creditors	<u>0.00</u>
Non-estate funds paid to 3rd Parties	<u>0.00</u>
Exemptions paid to the debtor	<u>0.00</u>
Other payments to the debtor	<u>0.00</u>
Leaving a balance on hand of <sup>1</sup>	<u>\$ 1,779,524.80</u>

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

<sup>1</sup> The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. § 326(a) on account of the disbursement of the additional interest.

6. The deadline for filing non-governmental claims in this case was / / and the deadline for filing governmental claims was 12/13/2015. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$115,847.90. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$0.00 as interim compensation and now requests the sum of \$115,847.90, for a total compensation of \$115,847.90.<sup>2</sup> In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$0.00 and now requests reimbursement for expenses of \$1,150.20, for total expenses of \$1,150.20.<sup>2</sup>

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: 09/23/2019 By: /s/ROBERT J. MUSSO

Trustee, Bar No.: 9530

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

<sup>2</sup> If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D)

# Form 1

## Individual Estate Property Record and Report

### Asset Cases

Case Number: 115-42814

Trustee: (520810) ROBERT J. MUSSO

Case Name: AUTO GOBBLER PARTS INC

Filed (f) or Converted (c): 03/17/16 (c)

§341(a) Meeting Date: 04/27/16

Period Ending: 09/23/19

Claims Bar Date:

1 Asset Description (Scheduled And Unscheduled (u) Property) Ref. #	2 Petition/ Unscheduled Values	3 Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	4 Property <u>Abandoned</u> OA=\$554(a)	5 Sale/Funds Received by the Estate	6 Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1 Property -709 E. 56th St. - Block: 7932; Lot 201 (See Footnote)	252,000.00	Unknown		3,070,245.00	FA
2 Lot - Block: 7932; Lot 181	173,000.00	0.00		0.00	FA
3 Lot - Block: 7932; Lot 183	506,000.00	0.00		0.00	FA
4 Lot - Block: 7932; Lot 197	158,000.00	0.00		0.00	FA
5 Lot - Block: 7932; Lot 199	158,000.00	0.00		0.00	FA
6 Lot - Block: 7932; Lot 203	309,000.00	0.00		0.00	FA
7 Lot - Block: 7932; Lot 206	128,000.00	0.00		0.00	FA
8 Lot - Block: 7932; Lot 212	256,000.00	0.00		0.00	FA
9 Cash on Hand (u)	10.00	0.00		0.00	FA
10 Javish Realty Corp (u)	388,200.00	0.00		0.00	FA
11 Key Bank - DIP Account (u)	0.00	173.24		173.24	FA
12 RENT: Lots: 201; 199; 197 and 183	Unknown	N/A		41,526.50	FA
Int INTEREST (u)	Unknown	N/A		1,259.83	Unknown
<b>13 Assets Totals (Excluding unknown values)</b>	<b>\$2,328,210.00</b>	<b>\$173.24</b>		<b>\$3,113,204.57</b>	<b>\$0.00</b>

RE PROP# 1 \$450,000.00 deposit represents 10% of 4.5 million offer for assets 1-8. Estate received \$3,070,245.00 for lots 201,181,183,197,199,203 and 212. Included in the \$4.5 million are certain non-debtor lots sold by Maltz pursuant to court approved corporation agreement. See docket #79 and 81. For efficiency, all deposits for estate real estate will reference #1.

#### Major Activities Affecting Case Closing:

Chapter 11 converted on March 17, 2016

March 23, 2016 Meeting with B. Weiner (Trustee Counsel) and Gary Ravert, Attorney for family members of J. Serpico - President of Debtor and Joint owner of estate property - Discussed cooperation agreement to sell estate property and adjoining lots to a developer.

March 22, 2016 Letter and phone call to Debtor's counsel advising of conversion; Request file post conversion shcedules; Request DIP information and insurance.

March 22, 2016 E-mail to B. Curtian UST re: Insurance policies.

March 22, 2016 B. Weiner investigating lots by ACRIS search Trustee believes in there joint sale with adjoining land owners estate's interest would be 2.5 million.

Trustee commenced Adv. Proc. #16-1119 for 363(h) sale of real property.

Auction Sale of Assets #1-8 was scheduled for May 24, 2017. Trustee attended no bids on property.

Received offer of 4.5 million terms of sale out to buyer.

Received 10% deposit or \$450,000.00 from purchaser - Captain Holdings Corp.

# Form 1

## Individual Estate Property Record and Report

### Asset Cases

**Case Number:** 115-42814**Trustee:** (520810) ROBERT J. MUSSO**Case Name:** AUTO GOBBLER PARTS INC**Filed (f) or Converted (c):** 03/17/16 (c)**§341(a) Meeting Date:** 04/27/16**Period Ending:** 09/23/19**Claims Bar Date:**

1	2	3	4	5	6
Asset Description (Scheduled And Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	Property <u>Abandoned</u> OA=\$554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Ref. #					

Closing has been delayed due to title issues. Unusual sale as some of lots are not estate property but cooperation agreement authorizes sale and Trustee's commissions including all lots.

Trustee closed on December 12, 2017. Preston, a joint owner of certain sold parcels objected to claim of IRS. Motion adjourned to November 12, 2018

Trustee sent estate tax returns to IRS and New York State on February 9, 2019

R. Sassloff, attorney for Preston - advised Preston withdrew objection. told Sassloff and G. Ravert - attorney for Serpico - that would draft TFR and notify of projected distribution.

Anthony Genovese, Esq., who filed proof of claim no. 49 for \$100,000.00 on June 10, 2019 with consent of all parties in interest - Genovese filed claim no. 51 for \$75,000.00 which references claim no. 49 and amends claims no. 49.

**Initial Projected Date Of Final Report (TFR):** December 31, 2016**Current Projected Date Of Final Report (TFR):** June 1, 2019

## Form 2

### Cash Receipts And Disbursements Record

Case Number: 115-42814

Case Name: AUTO GOBBLER PARTS INC

Taxpayer ID #: \*\*-\*\*\*0069

Period Ending: 09/23/19

Trustee: ROBERT J. MUSSO (520810)

Bank Name: Rabobank, N.A.

Account: \*\*\*\*\*0266 - Money Market Account

Blanket Bond: \$44,643,604.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
06/13/16	{11}	Auto Gobbler Parts Inc	Closed Key Bank Account	1242-000	173.24		173.24
06/30/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		10.00	163.24
07/29/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		10.00	153.24
08/31/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		10.00	143.24
09/30/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		10.00	133.24
10/31/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		10.00	123.24
11/30/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		10.00	113.24
12/30/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		10.00	103.24
01/31/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		10.00	93.24
02/28/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		10.00	83.24
03/31/17	{12}	Javish Real Estate Corp	Rent for February 2017 Lots: 201; 199; 197; 183	1122-000	8,305.50		8,388.74
03/31/17	{12}	Javish Real Estate Corp	Rent for March 2017 Lots: 201; 199; 197; 183	1122-000	8,305.50		16,694.24
03/31/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		10.00	16,684.24
04/27/17	{12}	Javish Real Estate Corp	April Rent	1122-000	8,305.50		24,989.74
04/28/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		20.00	24,969.74
05/25/17	{12}	Javish Real Estate Corp	Rent for May 2017	1122-000	8,305.00		33,274.74
05/31/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		38.70	33,236.04
06/27/17	101	Ravert PLLC	Estates Share for Environmental Consultant	3732-000		1,466.66	31,769.38
06/30/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		47.80	31,721.58
07/14/17	{12}	Javish Real Estate	June 2017 Rent	1122-000	8,305.00		40,026.58
07/14/17		Captain Holdings Corp	Deposit for sale of Assets 1-8 10% deposit of \$4.5 million		450,000.00		490,026.58
	{1}		450,000.00	1110-000			490,026.58
	{2}			1110-000			490,026.58
	{3}			1110-000			490,026.58
	{4}			1110-000			490,026.58
	{5}			1110-000			490,026.58
	{6}			1110-000			490,026.58
	{7}			1110-000			490,026.58
	{8}			1110-000			490,026.58
07/31/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		308.20	489,718.38
08/16/17		Captain Holdings Corp.	5% buyers premium Assets 1-8		225,000.00		714,718.38
	{1}		225,000.00	1110-000			714,718.38
	{2}			1110-000			714,718.38
	{3}			1110-000			714,718.38
	{4}			1110-000			714,718.38

Subtotals :

\$716,699.74

\$1,981.36

## Form 2

### Cash Receipts And Disbursements Record

Case Number: 115-42814

Case Name: AUTO GOBBLER PARTS INC

Taxpayer ID #: \*\*-\*\*\*0069

Period Ending: 09/23/19

Trustee: ROBERT J. MUSSO (520810)

Bank Name: Rabobank, N.A.

Account: \*\*\*\*\*0266 - Money Market Account

Blanket Bond: \$44,643,604.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
	{5}			1110-000			714,718.38
	{6}			1110-000			714,718.38
	{7}			1110-000			714,718.38
	{8}			1110-000			714,718.38
08/31/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		915.09	713,803.29
09/18/17		Captain Holdings Corp.	Additional 10% purchase deposit		450,000.00		1,163,803.29
	{1}		450,000.00	1110-000			1,163,803.29
	{2}			1110-000			1,163,803.29
	{3}			1110-000			1,163,803.29
	{4}			1110-000			1,163,803.29
	{5}			1110-000			1,163,803.29
	{6}			1110-000			1,163,803.29
	{7}			1110-000			1,163,803.29
	{8}			1110-000			1,163,803.29
09/29/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		604.12	1,163,199.17
10/11/17	102	Verrazano Closing Services LTD	Tax Lien Pay-off	2820-000		2,475.00	1,160,724.17
10/25/17	103	David Rosenblook, CPA	Admin Expense Voided on 10/25/17	3991-080		250.00	1,160,474.17
10/25/17	103	David Rosenblook, CPA	Admin Expense Voided: check issued on 10/25/17	3991-080		-250.00	1,160,724.17
10/25/17	104	David Rosenbloom, CPA	Admin Expense	3992-000		250.00	1,160,474.17
10/31/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		1,094.22	1,159,379.95
11/30/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		1,021.14	1,158,358.81
12/12/17		Captain Holdings Corp	Closing 12/12/17 ~Block 7932 Lots 181, 183, 197, 199, 201, 203, 206 & 212		1,945,245.00		3,103,603.81
	{1}		1,945,245.00	1110-000			3,103,603.81
	{2}			1110-000			3,103,603.81
	{3}			1110-000			3,103,603.81
	{4}			1110-000			3,103,603.81
	{5}			1110-000			3,103,603.81
	{6}			1110-000			3,103,603.81
	{7}			1110-000			3,103,603.81
	{8}			1110-000			3,103,603.81
12/12/17	105	Heather Serpico		2500-000		2,500.00	3,101,103.81
12/12/17	106	Vincent Serpico		2500-000		12,500.00	3,088,603.81
12/12/17	107	Maltz Auctions Inc.	Auctioneer	3610-000		210,000.00	2,878,603.81
12/12/17	108	NYCTL 2015-A Trust MTAG	Tax Lien	2820-000		125,069.38	2,753,534.43

Subtotals : \$2,395,245.00 \$356,428.95

## Form 2

### Cash Receipts And Disbursements Record

Case Number: 115-42814

Case Name: AUTO GOBBLER PARTS INC

Taxpayer ID #: \*\*-\*\*\*0069

Period Ending: 09/23/19

Trustee: ROBERT J. MUSSO (520810)

Bank Name: Rabobank, N.A.

Account: \*\*\*\*\*0266 - Money Market Account

Blanket Bond: \$44,643,604.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
12/12/17	109	NYCTL 2016-A Trust MTAG	Tax Lien	2820-000		39,989.37	2,713,545.06
12/12/17	110	NYCTL 2017-A Trust MTAG	Tax Lien	2820-000		166,610.68	2,546,934.38
12/12/17	111	Gem Abstract	Title Closer	2500-000		27,426.36	2,519,508.02
12/12/17	112	Karen A. Virgintino	Pick-up Tax Lien	2500-000		300.00	2,519,208.02
12/15/17	113	NYCTL 1998-A Trust MTAG	Tax Lien	2820-000		588,862.90	1,930,345.12
12/29/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		1,771.35	1,928,573.77
01/31/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		2,392.72	1,926,181.05
02/28/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		1,981.72	1,924,199.33
03/14/18	114	Department of Treasury	Income Taxes	2810-000		84,796.00	1,839,403.33
03/14/18	115	New York State Corporation Tax	NYS Corporate Tax	2820-000		18,741.00	1,820,662.33
03/14/18	116	New York City Department of Finance	NYS Tax	2820-000		23,479.00	1,797,183.33
03/30/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		2,728.85	1,794,454.48
04/26/18		NYCTL 1998-2 Trust	Refund for Real Estate Taxes	1110-000	23.68		1,794,478.16
04/30/18	Int	Rabobank, N.A.	Interest posting at 0.0500%	1270-000	68.83		1,794,546.99
04/30/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		2,495.02	1,792,051.97
05/31/18	Int	Rabobank, N.A.	Interest posting at 0.0500%	1270-000	76.10		1,792,128.07
05/31/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		2,835.60	1,789,292.47
06/29/18	Int	Rabobank, N.A.	Interest posting at 0.0500%	1270-000	73.52		1,789,365.99
06/29/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		2,487.84	1,786,878.15
07/31/18	Int	Rabobank, N.A.	Interest posting at 0.0500%	1270-000	75.88		1,786,954.03
07/31/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		2,741.51	1,784,212.52
08/31/18	Int	Rabobank, N.A.	Interest posting at 0.0500%	1270-000	75.77		1,784,288.29
08/31/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		2,651.87	1,781,636.42
09/28/18	Int	Rabobank, N.A.	Interest posting at 0.0500%	1270-000	73.21		1,781,709.63
09/28/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		1,366.73	1,780,342.90
10/31/18	Int	Rabobank, N.A.	Interest posting at 0.0500%	1270-000	75.61		1,780,418.51
10/31/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		1,609.62	1,778,808.89
11/30/18	Int	Rabobank, N.A.	Interest posting at 0.0500%	1270-000	73.10		1,778,881.99
12/31/18	Int	Rabobank, N.A.	Interest posting at 0.0500%	1270-000	75.54		1,778,957.53
01/31/19	Int	Rabobank, N.A.	Interest posting at 0.0500%	1270-000	75.55		1,779,033.08
02/13/19	117	NYS Corporate Tax	NYS 2017 Return - Form CT 3	2820-000		25.00	1,779,008.08
02/28/19	Int	Rabobank, N.A.	Interest posting at 0.0500%	1270-000	68.24		1,779,076.32
03/29/19	Int	Rabobank, N.A.	Interest posting at 0.0500%	1270-000	75.55		1,779,151.87
04/30/19	Int	Rabobank, N.A.	Interest posting at 0.0500%	1270-000	73.12		1,779,224.99
05/31/19	Int	Rabobank, N.A.	Interest posting at 0.0500%	1270-000	75.56		1,779,300.55
06/28/19	Int	Rabobank, N.A.	Interest posting at 0.0500%	1270-000	73.12		1,779,373.67

Subtotals : \$1,132.38 \$975,293.14

## Form 2

### Cash Receipts And Disbursements Record

Case Number: 115-42814

Case Name: AUTO GOBBLER PARTS INC

Taxpayer ID #: \*\*-\*\*\*0069

Period Ending: 09/23/19

Trustee: ROBERT J. MUSSO (520810)

Bank Name: Rabobank, N.A.

Account: \*\*\*\*\*0266 - Money Market Account

Blanket Bond: \$44,643,604.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
07/31/19	Int	Rabobank, N.A.	Interest posting at 0.0500%	1270-000	75.57		1,779,449.24
08/30/19	Int	Rabobank, N.A.	Interest posting at 0.0500%	1270-000	75.56		1,779,524.80

<b>ACCOUNT TOTALS</b>	<b>3,113,228.25</b>	<b>1,333,703.45</b>	<b>\$1,779,524.80</b>
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Less: Bank Transfers	0.00	0.00	
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<b>Subtotal</b>	<b>3,113,228.25</b>	<b>1,333,703.45</b>	
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Less: Payments to Debtors		0.00	
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<b>NET Receipts / Disbursements</b>	<b>\$3,113,228.25</b>	<b>\$1,333,703.45</b>	
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## Form 2

### Cash Receipts And Disbursements Record

Case Number: 115-42814

Case Name: AUTO GOBBLER PARTS INC

Taxpayer ID #: \*\*-\*\*\*0069

Period Ending: 09/23/19

Trustee: ROBERT J. MUSSO (520810)

Bank Name: Rabobank, N.A.

Account: \*\*\*\*\*0267 - Checking Account

Blanket Bond: \$44,643,604.00 (per case limit)

Separate Bond: N/A

1	2	3	4		5	6	7
Trans. Date	{Ref #} / Check #	Paid To / Received From	Description of Transaction	T-Code	Receipts \$	Disbursements \$	Checking Account Balance

(No Transactions on File for this Period)

ACCOUNT TOTALS 0.00 0.00 \$0.00

Less: Bank Transfers 0.00 0.00

Subtotal 0.00 0.00

Less: Payments to Debtors 0.00

NET Receipts / Disbursements \$0.00 \$0.00

Net Receipts : 3,113,228.25

Net Estate : \$3,113,228.25

	Net Receipts	Net Disbursements	Account Balances
TOTAL - ALL ACCOUNTS			
MMA # *****0266	3,113,228.25	1,333,703.45	1,779,524.80
Checking # *****0267	0.00	0.00	0.00
	\$3,113,228.25	\$1,333,703.45	\$1,779,524.80

**EXHIBIT C - CLAIMS REGISTER****Case: 115-42814****AUTO GOBBLER PARTS INC**

Claims Bar Date:

<b>Claim Number</b>	<b>Claimant Name / &lt;Category&gt;, Priority</b>	<b>Claim Type/ Date Filed</b>	<b>Claim Ref./ Notes</b>	<b>Amount Filed/ Allowed</b>	<b>Paid to Date</b>	<b>Claim Balance</b>
5	NYCTL 1998-2/MTAG MTAG Services, LLC,8609 Westwood Center Drive, Suite 325,Attn: Megan Meyer Vienna, VA 22182 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 09/04/15		\$24,185.56 \$0.00	\$0.00	\$0.00
6	NYCTL 1998-2/MTAG MTAG Services, LLC,8609 Westwood Center Drive, Suite 325,Attn: Thomas Yancey Vienna, VA 22182 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 09/04/15		\$3,215.34 \$0.00	\$0.00	\$0.00
7	NYCTL 1998-2 MTAG Services, LLC,8609 Westwood Center Drive, Suite 325,Attn: Marie Triolo Vienna, VA 22182 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 09/04/15		\$14,646.25 \$0.00	\$0.00	\$0.00
8	NYCTL 2014 Trust MTAG Services, LLC,8609 Westwood Center Drive, Suite 325,Attn: Kenneth LaVine Vienna, VA 22182 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 09/04/15		\$13,387.42 \$0.00	\$0.00	\$0.00
9	NYCTL 2015-A Trust MTAG 8609 Westwood Center Drive, Suite 325 09/04/15 Attn: Thomas Yancey Vienna, VA 22182 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 09/04/15		\$12,349.04 \$0.00	\$0.00	\$0.00
10	NYCTL 1998-2/MTAG MTAG Services, LLC,8609 Westwood Center Drive, Suite 325,Attn: Thomas Yancey Vienna, VA 22182 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 09/29/15		\$2,222.40 \$0.00	\$0.00	\$0.00
11	NYCTL 1998-2/MTAG MTAG Services, LLC,8609 Westwood Center Drive, Suite 325,Attn: Megan Meyer Vienna, VA 22182 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 09/29/15		\$11,006.82 \$0.00	\$0.00	\$0.00

**EXHIBIT C - CLAIMS REGISTER****Case: 115-42814****AUTO GOBBLER PARTS INC**

Claims Bar Date:

<b>Claim Number</b>	<b>Claimant Name / &lt;Category&gt;, Priority</b>	<b>Claim Type/ Date Filed</b>	<b>Claim Ref./ Notes</b>	<b>Amount Filed/ Allowed</b>	<b>Paid to Date</b>	<b>Claim Balance</b>
12	NYCTL 1998-2 MTAG Services, LLC,8609 Westwood Center Drive, Suite 325,Attn: Marie Triolo Vienna, VA 22182 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 09/29/15		\$9,952.79 \$0.00	\$0.00	\$0.00
13	NYCTL 2014 Trust MTAG Services, LLC,8609 Westwood Center Drive, Suite 325,Attn: Kenneth LaVine Vienna, VA 22182 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 09/29/15		\$9,093.41 \$0.00	\$0.00	\$0.00
14	NYCTL 2015-A Trust MTAG 8609 Westwood Center Drive, Suite 325 09/29/15 Attn: Thomas Yancey Vienna, VA 22182 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 09/29/15		\$8,407.53 \$0.00	\$0.00	\$0.00
15	NYCTL 1998-2/MTAG MTAG Services, LLC,8609 Westwood Center Drive, Suite 325,Attn: Thomas Yancey Vienna, VA 22182 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 09/29/15		\$4,818.31 \$0.00	\$0.00	\$0.00
16	NYCTL 1998-2/MTAG MTAG Services, LLC,8609 Westwood Center Drive, Suite 325,Attn: Megan Meyer Vienna, VA 22182 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 09/29/15		\$39,553.84 \$0.00	\$0.00	\$0.00
17	NYCTL 1998-2/MTAG MTAG Services, LLC,8609 Westwood Center Drive, Suite 325,Attn: Megan Meyer Vienna, VA 22182 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 09/29/15		\$15,947.90 \$0.00	\$0.00	\$0.00
18	NYCTL 1998-2 MTAG Services, LLC,8609 Westwood Center Drive, Suite 325,Attn: Marie Triolo Vienna, VA 22182 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 09/29/15		\$17,276.84 \$0.00	\$0.00	\$0.00

**EXHIBIT C - CLAIMS REGISTER****Case: 115-42814****AUTO GOBBLER PARTS INC**

Claims Bar Date:

<b>Claim Number</b>	<b>Claimant Name / &lt;Category&gt;, Priority</b>	<b>Claim Type/ Date Filed</b>	<b>Claim Ref./ Notes</b>	<b>Amount Filed/ Allowed</b>	<b>Paid to Date</b>	<b>Claim Balance</b>
19	NYCTL 2014 Trust MTAG Services, LLC,8609 Westwood Center Drive, Suite 325,Attn: Kenneth LaVine Vienna, VA 22182 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 09/29/15		\$15,242.30 \$0.00	\$0.00	\$0.00
20	NYCTL 2015-A Trust MTAG 8609 Westwood Center Drive, Suite 325 Attn: Thomas Yancey Vienna, VA 22182 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 09/29/15		\$11,624.39 \$0.00	\$0.00	\$0.00
21	NYCTL 1998-2/MTAG MTAG Services, LLC,8609 Westwood Center Drive, Suite 325,Attn: Thomas Yancey Vienna, VA 22182 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 09/29/15		\$3,763.50 \$0.00	\$0.00	\$0.00
22	NYCTL 2014 Trust MTAG Services, LLC,8609 Westwood Center Drive, Suite 325,Attn: Kenneth LaVine Vienna, VA 22182 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 09/29/15		\$10,467.77 \$0.00	\$0.00	\$0.00
24	NYCTL 1998-2/MTAG MTAG Services, LLC,8609 Westwood Center Drive, Suite 325,Attn: Thomas Yancey Vienna, VA 22182 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 09/29/15		\$6,766.73 \$0.00	\$0.00	\$0.00
25	NYCTL 1998-2/MTAG MTAG Services, LLC,8609 Westwood Center Drive, Suite 325,Attn: Kenneth LaVine Vienna, VA 22182 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 09/29/15		\$60,426.86 \$0.00	\$0.00	\$0.00
26	NYCTL 1998-2/MTAG MTAG Services, LLC,8609 Westwood Center Drive, Suite 325,Attn: Megan Meyer Vienna, VA 22182 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 09/29/15		\$34,185.86 \$0.00	\$0.00	\$0.00

**EXHIBIT C - CLAIMS REGISTER****Case: 115-42814****AUTO GOBBLER PARTS INC**

Claims Bar Date:

<b>Claim Number</b>	<b>Claimant Name / &lt;Category&gt;, Priority</b>	<b>Claim Type/ Date Filed</b>	<b>Claim Ref./ Notes</b>	<b>Amount Filed/ Allowed</b>	<b>Paid to Date</b>	<b>Claim Balance</b>
27	NYCTL 1998-2 MTAG Services, LLC,8609 Westwood Center Drive, Suite 325,Attn: Marie Triolo Vienna, VA 22182 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 09/29/15		\$25,603.34 \$0.00	\$0.00	\$0.00
28	NYCTL 2014 Trust MTAG Services, LLC,8609 Westwood Center Drive, Suite 325,Attn: Kenneth LaVine Vienna, VA 22182 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 09/29/15		\$24,438.67 \$0.00	\$0.00	\$0.00
29	NYCTL 2015-A Trust MTAG 8609 Westwood Center Drive, Suite 325 09/29/15 Attn: Thomas Yancey Vienna, VA 22182 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 09/29/15		\$23,535.73 \$0.00	\$0.00	\$0.00
30	NYCTL 1998-2/MTAG MTAG Services, LLC,8609 Westwood Center Drive, Suite 325,Attn: Thomas Yancey Vienna, VA 22182 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 09/29/15		\$1,964.69 \$0.00	\$0.00	\$0.00
31	NYCTL 2014 Trust MTAG Services, LLC,8609 Westwood Center Drive, Suite 325,Attn: Kenneth LaVine Vienna, VA 22182 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 09/29/15		\$6,781.32 \$0.00	\$0.00	\$0.00
32	NYCTL 2015-A Trust MTAG 8609 Westwood Center Drive, Suite 325 09/29/15 Attn: Thomas Yancey Vienna, VA 22182 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 09/29/15		\$6,284.43 \$0.00	\$0.00	\$0.00
33	NYCTL 1998-2/MTAG MTAG Services, LLC,8609 Westwood Center Drive, Suite 325,Attn: Thomas Yancey Vienna, VA 22182 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 09/29/15		\$2,166.75 \$0.00	\$0.00	\$0.00

**EXHIBIT C - CLAIMS REGISTER****Case: 115-42814****AUTO GOBBLER PARTS INC**

Claims Bar Date:

<b>Claim Number</b>	<b>Claimant Name / &lt;Category&gt;, Priority</b>	<b>Claim Type/ Date Filed</b>	<b>Claim Ref./ Notes</b>	<b>Amount Filed/ Allowed</b>	<b>Paid to Date</b>	<b>Claim Balance</b>
34	NYCTL 1998-2/MTAG MTAG Services, LLC,8609 Westwood Center Drive, Suite 325,Attn: Megan Meyer Vienna, VA 22182 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 09/29/15		\$11,502.69 \$0.00	\$0.00	\$0.00
35	NYCTL 1998-2 MTAG Services, LLC,8609 Westwood Center Drive, Suite 325,Attn: Marie Triolo Vienna, VA 22182 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 09/29/15		\$7,798.45 \$0.00	\$0.00	\$0.00
36	NYCTL 2014 Trust MTAG Services, LLC,8609 Westwood Center Drive, Suite 325,Attn: Kenneth LaVine Vienna, VA 22182 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 09/29/15		\$7,483.13 \$0.00	\$0.00	\$0.00
37	NYCTL 2015-A Trust MTAG 8609 Westwood Center Drive, Suite 325 Attn: Thomas Yancey Vienna, VA 22182 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 09/29/15		\$7,699.86 \$0.00	\$0.00	\$0.00
38	NYCTL 1998-2/MTAG MTAG Services, LLC,8609 Westwood Center Drive, Suite 325,Attn: Thomas Yancey Vienna, VA 22182 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 09/29/15		\$1,927.75 \$0.00	\$0.00	\$0.00
39	NYCTL 1998-2 MTAG Services, LLC,8609 Westwood Center Drive, Suite 325,Attn: Marie Triolo Vienna, VA 22182 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 09/29/15		\$8,165.78 \$0.00	\$0.00	\$0.00
40	NYCTL 2014 Trust MTAG Services, LLC,8609 Westwood Center Drive, Suite 325,Attn: Kenneth LaVine Vienna, VA 22182 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 09/29/15		\$7,483.13 \$0.00	\$0.00	\$0.00

**EXHIBIT C - CLAIMS REGISTER****Case: 115-42814****AUTO GOBBLER PARTS INC**

Claims Bar Date:

Claim Number	Claimant Name / <Category>, Priority	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
41	NYCTL 2015-A Trust MTAG 8609 Westwood Center Drive, Suite 325 Attn: Thomas Yancey Vienna, VA 22182 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 09/29/15		\$7,699.86 \$0.00	\$0.00	\$0.00
43	Javash Real Estate Corp. co Ravert PLLC, 116 West 23 Street, Fifth Floor, Attn: Gary O. Ravert New York, NY 10011 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 11/30/15	Withdrawn	\$1,950,000.00 \$0.00	\$0.00	\$0.00
44	Javash Realty Corp. co Ravert PLLC, 116 West 23 Street, Fifth Floor, Attn: Gary O. Ravert New York, NY 10011 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 11/30/15	Withdrawn	\$1,950,000.00 \$0.00	\$0.00	\$0.00
45	Javash Realty, LLC co Ravert PLLC, 116 West 23 Street, Fifth Floor, Attn: Gary O. Ravert New York, NY 10011 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 11/30/15	Withdrawn	\$1,950,000.00 \$0.00	\$0.00	\$0.00
46	Heather Serpico co Ravert PLLC, 116 West 23 Street, Fifth Floor, Attn: Gary O. Ravert New York, NY 10011 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 11/30/15	Withdrawn	\$1,950,000.00 \$0.00	\$0.00	\$0.00
47	Anthony Serpico co Ravert PLLC, 116 West 23 Street, Fifth Floor, Attn: Gary O. Ravert New York, NY 10011 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 11/30/15	Withdrawn	\$1,950,000.00 \$0.00	\$0.00	\$0.00
48	Vincent Serpico co Ravert PLLC, 116 West 23 Street, Fifth Floor, Attn: Gary O. Ravert New York, NY 10011 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 11/30/15	Withdrawn	\$1,950,000.00 \$0.00	\$0.00	\$0.00
	ROBERT J. MUSSO 26 COURT STREET SUITE 2211 BROOKLYN, NY 11242	Admin Ch. 7 03/17/16	[Updated by Surplus to Debtor Report based on Net Estate Value: 3086596.65]	\$115,847.90 \$115,847.90	\$0.00	\$115,847.90

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**EXHIBIT C - CLAIMS REGISTER****Case: 115-42814****AUTO GOBBLER PARTS INC**

Claims Bar Date:

Claim Number	Claimant Name / <Category>, Priority	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
	<2100-00 Trustee Compensation>, 200					
	ROBERT J. MUSSO	Admin Ch. 7		\$1,150.20	\$0.00	\$1,150.20
	26 COURT STREET	03/17/16		\$1,150.20		
	SUITE 2211					
	BROOKLYN, NY 11242					
	<2200-00 Trustee Expenses>, 200					
ADMIN	Clerk,	Admin Ch. 7		\$350.00	\$0.00	\$350.00
	EDNY - Bankruptcy Court	03/17/16		\$350.00		
	271 Cadman Plaza East					
	Brooklyn, NY 11242					
	<2700-00 Clerk of the Court Costs (includes adversary and other filing fees)>, 200					
ADMIN	Rosenberg Musso & Weiner LLP	Admin Ch. 7		\$67,187.50	\$0.00	\$67,187.50
	26 Court Street	03/17/16		\$67,187.50		
	Suite 2211					
	Brooklyn, NY 11242					
	<3110-00 Attorney for Trustee Fees (Trustee Firm)>, 200					
ADMIN	Rosenberg Musso & Weiner LLP	Admin Ch. 7		\$283.74	\$0.00	\$283.74
	26 Court Street	03/17/16		\$283.74		
	Suite 2211					
	Brooklyn, NY 11242					
	<3120-00 Attorney for Trustee Expenses (Trustee Firm)>, 200					
ADMIN	Jospeh A. Broderick	Admin Ch. 7		\$10,887.50	\$0.00	\$10,887.50
		03/17/16		\$10,887.50		
	<3310-00 Accountant for Trustee Fees (Trustee Firm)>, 200					
42	NYC Department of Finance	Priority		\$153,596.65	\$0.00	\$153,596.65
	Bankruptcy and Assignment Unit,345	10/05/15		\$153,596.65		
	Adams Street, 10th Floor,Attn: Yehuda Mi					
	Brooklyn, NY 11201					
	<5200-00 Unsecured Claims Allowed>, 505					
1	New York State Department of Taxation	Priority		\$234,305.09	\$0.00	\$234,305.09
	& Finance	06/29/15		\$234,305.09		
	Bankruptcy Section		Allowed			
	P O Box 5300					
	Albany, NY 12205-0300					
	<5800-00 Claims of Governmental Units>, 570					
2S	Internal Revenue Service	Priority		\$995,498.08	\$0.00	\$995,498.08
	P.O. Box 7346	07/10/15		\$995,498.08		
			Allowed			
	Philadelphia, PA 19101-7346					
	<5800-00 Claims of Governmental Units>, 570					



**EXHIBIT C - CLAIMS REGISTER****Case: 115-42814****AUTO GOBBLER PARTS INC**

Claims Bar Date:

Claim Number	Claimant Name / <Category>, Priority	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
3	New York State Department of Labor State Office Campus Building #12, Room #256 Albany, NY 12240 <5800-00 Claims of Governmental Units>, 570	Priority 07/15/15	Allowed	\$14,528.71 \$14,528.71	\$0.00	\$14,528.71
50	Serpico, Serpico & Siddiqui, PC 16 Court Street, Suite 2000  Brooklyn, NY 11241 <5800-00 Claims of Governmental Units>, 570	Priority 10/25/17	Withdrawn	\$15,000.00 \$0.00	\$0.00	\$0.00
2U	Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 07/10/15		\$65,678.89 \$65,678.89	\$0.00	\$65,678.89
4	CONSOLIDATED EDISON COMPANY OF NEW YORK, INC. BANKRUPTCY GROUP 4 IRVING PLACE, ROOM 1875-S NEW YORK, NY 10003 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 08/25/15	Allowed	\$164.26 \$164.26	\$0.00	\$164.26
49	Anthony J. Genovesi, Jr. Abrams Fenstermar 1 Metro Tech Center, Suite 1701 Brooklyn, NY 11201 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 08/14/17	Amended by Claim 51	\$100,000.00 \$0.00	\$0.00	\$0.00
51	Anthony J. Genovesi, Jr. Abrams Fenstermar 1 Metro Tech Center, Suite 1701 Brooklyn, NY 11201 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 06/10/19	Allowed	\$75,000.00 \$75,000.00	\$0.00	\$75,000.00
11	New York State Department of Taxation & Finance Bankruptcy Section P O Box 5300 Albany, NY 12205-0300 <7990-00 Surplus Cases Interest on Unsecured Claims (including priority)>, 640	Unsecured 06/29/15		\$0.00 \$0.00	\$0.00	\$0.00
3I	New York State Department of Labor State Office Campus Building #12, Room #256 Albany, NY 12240 <7990-00 Surplus Cases Interest on Unsecured Claims (including priority)>, 640	Unsecured 07/15/15		\$0.00 \$0.00	\$0.00	\$0.00

**EXHIBIT C - CLAIMS REGISTER****Case: 115-42814****AUTO GOBBLER PARTS INC**

Claims Bar Date:

<b>Claim Number</b>	<b>Claimant Name / &lt;Category&gt;, Priority</b>	<b>Claim Type/ Date Filed</b>	<b>Claim Ref./ Notes</b>	<b>Amount Filed/ Allowed</b>	<b>Paid to Date</b>	<b>Claim Balance</b>
4I	CONSOLIDATED EDISON COMPANY OF NEW YORK, INC. BANKRUPTCY GROUP 4 IRVING PLACE, ROOM 1875-S NEW YORK, NY 10003 <7990-00 Surplus Cases Interest on Unsecured Claims (including priority)>, 640	Unsecured 08/25/15		\$0.00 \$0.00	\$0.00	\$0.00
2SI	Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346 <7990-00 Surplus Cases Interest on Unsecured Claims (including priority)>, 640	Unsecured 07/10/15		\$0.00 \$0.00	\$0.00	\$0.00
2UI	Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346 <7990-00 Surplus Cases Interest on Unsecured Claims (including priority)>, 640	Unsecured 07/10/15		\$0.00 \$0.00	\$0.00	\$0.00
42I	NYC Department of Finance Bankruptcy and Assignment Unit,345 Adams Street, 10th Floor,Attn: Yehuda Mi Brooklyn, NY 11201 <7990-00 Surplus Cases Interest on Unsecured Claims (including priority)>, 640	Unsecured 10/05/15		\$0.00 \$0.00	\$0.00	\$0.00
51I	Anthony J. Genovesi, Jr. Abrams Fenstermar 1 Metro Tech Center, Suite 1701 Brooklyn, NY 11201 <7990-00 Surplus Cases Interest on Unsecured Claims (including priority)>, 640	Unsecured 06/10/19		\$0.00 \$0.00	\$0.00	\$0.00
SURPLUS	AUTO GOBBLER PARTS INC 5601 PRESTON COURT BROOKLYN, NY 11234 <8200-00 Surplus Funds Paid to Debtor § 726 (a)(6) (incl pmts to shareholders & ltd part)>, 650	Unsecured 06/16/15		\$26,631.60 \$26,631.60	\$0.00	\$26,631.60
<b>Case Total:</b>					<b>\$0.00</b>	<b>\$1,761,110.12</b>

**TRUSTEE'S PROPOSED DISTRIBUTION**

Exhibit D

Case No.: 115-42814

Case Name: AUTO GOBBLER PARTS INC

Trustee Name: ROBERT J. MUSSO

**Balance on hand:** \$ 1,779,524.80

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
None					

Total to be paid to secured creditors: \$ 0.00Remaining balance: \$ 1,779,524.80

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee, Fees - ROBERT J. MUSSO	115,847.90	0.00	115,847.90
Trustee, Expenses - ROBERT J. MUSSO	1,150.20	0.00	1,150.20
Attorney for Trustee, Fees - Rosenberg Musso & Weiner LLP	67,187.50	0.00	67,187.50
Attorney for Trustee, Expenses - Rosenberg Musso & Weiner LLP	283.74	0.00	283.74
Accountant for Trustee, Fees - Joseph A. Broderick	10,887.50	0.00	10,887.50
Charges, U.S. Bankruptcy Court	350.00	0.00	350.00

Total to be paid for chapter 7 administration expenses: \$ 195,706.84Remaining balance: \$ 1,583,817.96

Applications for prior chapter fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
None			

Total to be paid for prior chapter administrative expenses: \$ 0.00Remaining balance: \$ 1,583,817.96

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$1,397,928.53 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
1	New York State Department of Taxation & Finance	234,305.09	0.00	234,305.09
2S	Internal Revenue Service	995,498.08	0.00	995,498.08
3	New York State Department of Labor	14,528.71	0.00	14,528.71
42	NYC Department of Finance	153,596.65	0.00	153,596.65

Total to be paid for priority claims: \$ 1,397,928.53

Remaining balance: \$ 185,889.43

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ 140,843.15 have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 100.0 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
2U	Internal Revenue Service	65,678.89	0.00	65,678.89
4	CONSOLIDATED EDISON COMPANY OF NEW YORK, INC.	164.26	0.00	164.26
51	Anthony J. Genovesi, Jr.	75,000.00	0.00	75,000.00

Total to be paid for timely general unsecured claims: \$ 140,843.15

Remaining balance: \$ 45,046.28

Tardily filed claims of general (unsecured) creditors totaling \$ 0.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Tardily filed general (unsecured) claims are as follows:

Claim No	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
None				

Total to be paid for tardy general unsecured claims:	\$	<u>0.00</u>
Remaining balance:	\$	<u>45,046.28</u>

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ 0.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent, plus interest (if applicable).

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

Claim No	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
None				

Total to be paid for subordinated claims:	\$	<u>0.00</u>
Remaining balance:	\$	<u>45,046.28</u>

To the extent funds remain after payment in full of all allowed claims, interest will be paid at the legal rate of 0.3% pursuant to 11 U.S.C. § 726(a)(5). Funds available for interest are \$18,414.68. The amounts proposed for payment to each claimant, listed above, shall be increased to include the applicable interest.

The amount of surplus returned to the debtor after payment of all claims and interest is \$26,631.60.